



Automotive Filters Market - Global Industry Analysis, Size, Share, Growth, Trends, and Forecast 2017 - 2025

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Report Description

Global Automotive Filter Market: Snapshot

Filters have become an integral part of automotive engines in the current scenario. Durability, reliability, and ease in operation of the vehicles are the key factors on which the quality of these vehicles depends. Automotive filters helps in maintaining a quality life for a vehicle. It enhances the efficiency as well as help customers breathe cleaner air. The regulations pertaining to environmental safety and emission standards set by the regulatory bodies are likely to become tougher during the forecast period. This in turn will mandate the automobile manufacturers to use automotive filters in the cars produced, thereby encouraging the growth of the market during the forecast period.

Global Automotive Filter Market: Segmentation

Based on filter type, the global automotive filters market has been segmented into air filters, fuel filters, oil filters, air cabin filters, steering filters, hydraulic filters, and other filters. By vehicle type the global automotive air filters market can be segmented into passenger vehicles, commercial vehicles, and others. The global automotive filters market, by end-use industry has been classified into OEMs and aftermarket. The aftermarket segment leads the market in terms of revenue. The rising demand for passenger cars across the world has mandated car manufacturers to use various types of filters in their cars in order to adhere to various vehicular norms, which subsequently led to the increase in demand for filters in this segment. OEMs segment is expected to grow at a steady rate during the forecast period 2017- 2025. High replacement rate and low cost of aftermarket parts are some of the reasons for the high growth of the segment. Some Tier 1 filters (K&N) are functionally stronger than OEM procured filters as well. These factors are likely to boost the growth of aftermarket end-use segment.

Stern regulations are likely to shape the automobile market, companies operating in the global automotive filters

market are anticipated to invest heavily on their research and development to come up with advanced automotive filters. This in turn will propel the overall market for automotive filters. Moreover, adherence to these norms is compulsory for the automobile manufacturers. Therefore, the use of filters in automobiles is likely to increase during the forecast period in order to meet these regulatory norms.

Global Automotive Filter Market: Research Methodologies

This report on the global automotive filters market highlights the current scenario of the market along with stating the expected growth of the global market during the forecast period. Various political, social, economic and technological factors which are likely to impact the demand of automotive filters have been analyzed to include an exhaustive study of the global market drivers, restraints and opportunities, i.e. the market dynamics under the purview of the report. Further, the key players operating the automotive filters market have been profiled thoroughly and competitively across the five geographic regions and their competitive landscape is inclusive of their recent developments related to automated guided vehicles and the distinguishable business strategies adopted by them. To further analyze their market positioning, SWOT analysis has been provided for each of the players. In addition, the report includes the market attractiveness analysis of the segmentation, by filter type for offering a deep insight into the major filter usage area in the vehicles. Thus, the global automotive filters market report provides an extensive study of the market along with offering the forecast of the market in terms of revenue (US\$ Billion) and volume (million units) from the period of 2017 – 2025.

Global Automotive Filter Market: Competitive Landscape

Some of the major players in the Automotive Filters market are: Sogefi SpA (Italy), MAHLE GmbH (Germany), MANN+HUMMEL GmbH (Germany), A.L. Filter (Israel), Robert Bosch GmbH (Germany), Donaldson Company, Inc. (U.S.), North American Filter Corporation (U.S.), Fildex Filters Canada Corporation (Canada), K&N Engineering, Inc. (U.S.), Filtrak BrandT GmbH (Germany), Luman Automotive Systems Pvt. Ltd. (India), ALCO Filters Ltd. (Cyprus), and Siam Filter Products Ltd., Part. (Thailand).

The global Automotive Filters market has been segmented into:

Automotive Filters Market, by Filter Type

- Air Filters
- Fuel Filters

- Oil Filters
- Air Cabin Filters
- Steering Filters
- Hydraulic Filters
- Other Filters

Automotive Filters Market, by Vehicle Type

- Passenger Vehicles
- Commercial Vehicles
- Others

Automotive Filters Market, by End-Use

- OEMs
- Aftermarket

Automotive Filters Market, by Geography: The market is broadly segmented on the basis of geography into:

- North America
- Latin America
- Europe
- Asia Pacific
- Middle East and Africa

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