



## Dental Consumables Market - Global Industry Analysis, Size, Share, Growth, Trends, and Forecast 2016 - 2024

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### Report Description

#### Global Dental Consumables Market: Overview

The report analyzes each of the segments in detail for market trends, recent developments, outlook, and opportunities. The market overview section of the report explores market dynamics such as drivers, restraints, and opportunities that currently have strong impact on the global dental consumables market and could influence the market in the future as well. Market attractiveness analysis has been provided in the market overview section in order to explain the intensity of competition between leading market players operating across the globe. Porter's five forces analysis is also explained in this section to understand the market considering different parameters that have an impact on the sustainability of the companies operating in the market. The report also mentioned about leading players for each of the product segments that dominates the market or expected to emerge in forthcoming years.

All these factors would help market players to take strategic decisions in order to strengthen their positions and expand their respective market shares. The report also profiles major players in the global dental consumables market based on various attributes such as company overview, financial overview, business strategies, product portfolio, and recent developments.

#### Global Dental Consumables Market: Product Segmentation

On the basis of products, the global market is segmented into dental implants, crowns and bridges, dental biomaterials, orthodontics, endodontics, periodontics, retail dental care essentials, and dental consumables. The extensive research conducted for dental consumables market reported that the market for dental crowns and bridges accounted for a lion's share as well as is expected to grow at the highest CAGR during the forecast period of 2016 – 2024. Crowns and bridges are fixed prosthetic devices which act as a protecting layer/cover for protecting damaged tooth. Introduction of advanced technologies such as CAD and CAM, rising life expectancy of individuals across the globe, and increased awareness about cosmetic dentistry are the major factors supporting

the crowns and bridges segment. Based on usage trend and stability of the product, demand for ceramic based crown are gaining popularity owing to high resemblance to natural tooth. Increasing cost of precious metals over the years have considerably affected porcelain fused metal based crowns and bridges market

### **Global Dental Consumables Market: Regional Outlook**

Geographically, Europe accounted for largest share of the market followed by North America, Asia Pacific, Latin America and Middle East & Africa. Financial considerations is among the most important factors influencing patients' decision to undergo dental treatments in both North America and Europe. Aging of baby boomers segment is a prime attributor for large number of dental laboratories and dental procedures in Europe. Dental tourism is also flourishing in countries in Asia, particularly in India and China, due to the cost effective treatment being offered. These countries not only promote dental tourism, but also outsource doctors and other treatment facilities to keep up with the demand for dental tourism.

### **Key Players Mentioned in this Report are:**

Prominent companies profiled in this report includes 3M Health Care, Danaher Corporation, DENTSPLY International, Inc., Henry Schein, Inc., Institut Straumann AG, Ivoclar Vivadent AG, Patterson Companies, Inc. and Zimmer Biomet Holdings, Inc.

The global dental consumables market has been segmented as follows:

### **Global Dental Consumables Market, by Product**

- Dental implants
- Dental Crowns and Bridges
- Dental Biomaterials
- Orthodontics
- Endodontics
- Periodontics
- Retail Dental Care Essentials
- Other Dental Consumables

## Global Dental Consumables Market, by Geography

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

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## Table Of Content

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### Notes:

### Table of Content

#### Section 1 Preface

- 1.1 Report Scope and Market Segmentation
- 1.2 Research Highlights

#### Section-2 Assumptions and Research Methodology

- 2.1 Assumptions and Acronyms Used
- 2.2 Research Methodology

#### Section-3 Executive Summary

- 3.1 Global Dental Consumables Market: Market Snapshot
- 3.2 Global Dental Consumables Market: Opportunity Map

#### Section-4 Market Overview

- 4.1 Global Dental Consumables Market: Product Overview
- 4.2 Global Dental Consumables Market: Key Industry Developments

#### Section-5 Market Dynamics

- 5.1 Drivers and Restraints Snapshot Analysis
  - 5.1.2 Drivers

- 5.1.2.1 Rise in dental tourism
- 5.1.2.2 Advancements in dental implant techniques
- 5.1.2.3 Rising incidence of dental diseases
- 5.1.2.4 Increase in disposable income
- 5.1.2.5 Global aging trends and need for painless procedures
- 5.1.2.6 Growing awareness among people
- 5.1.3 Restraints
  - 5.1.3.1 High treatment Cost
  - 5.1.3.2 Lack of proper reimbursement policies
  - 5.1.3.3 Allergies related to dental implant
- 5.1.4 Opportunity
  - 5.1.4.1 Presence of High Unmet Medical Needs
  - 5.1.4.2 High Disposable Incomes in Emerging Economies
- 5.2 Opportunity Analysis
- 5.3 Key Trends
- 5.4 Global Dental Consumables Market Revenue Forecast
- 5.5 Porter's Five Forces Analysis
- 5.6 Global Dental Consumables Market Outlook

## **Section-6 Global Dental Consumables Market Analysis, by Product Type**

- 6.1 Key Findings
- 6.2 Introduction
- 6.3 Global Dental Consumables Market Value Share Analysis, by Product Type
- 6.4 Global Dental Consumables Market Forecast, by Product Type
  - 6.4.1 Dental Implants
  - 6.4.2 Crowns & Bridges
  - 6.4.3 Dental Biomaterial
  - 6.4.4 Orthodontics
  - 6.4.5 Endodontics
  - 6.4.6 Periodontics
  - 6.4.7 Retail Dental Care Essentials
  - 6.4.8 Others
- 6.5 Global Dental Consumables Market Attractiveness Analysis

## **Section-7 Dental Consumables Market Analysis, by Region**

7.1 Geographical Scenario

7.2 Introduction

7.3 Dental Consumables Market Value Share Analysis, by Region, 2016 and 2024

7.4 Dental Consumables Market Forecast, by Region

7.5 Dental Consumables Market Attractiveness Analysis, by Region, 2016–2024

## **Section-8 North America Dental Consumables Market Analysis**

8.1 North America Dental Consumables Market Overview

8.2 North America Dental Consumables Market Value Share Analysis, by Product Type

8.3 North America Dental Consumables Market Forecast, by Product Type

8.4 North America Dental Consumables Market Value Share Analysis, by Country, 2016 and 2024

8.5 North America Dental Consumables Market Forecast, by Country

8.6 North America Market Attractiveness Analysis, by Product Type

## **Section-9 Europe Dental Consumables Market Analysis**

9.1 Europe Dental Consumables Market Overview

9.2 Europe Dental Consumables Market Value Share Analysis, by Product Type

9.3 Europe Dental Consumables Market Forecast, by Product Type

9.4 Europe Dental Consumables Market Value Share Analysis, by Country, 2016 and 2024

9.5 Europe Dental Consumables Market Forecast, by Country

9.6 Europe Market Attractiveness Analysis, by Product Type

## **Section-10 Asia Pacific Dental Consumables Market Analysis**

10.1 Asia Pacific Dental Consumables Market Overview

10.2 Asia Pacific Dental Consumables Market Value Share Analysis, by Product Type

10.3 Asia Pacific Dental Consumables Market Forecast, by Product Type

10.4 Asia Pacific Dental Consumables Market Value Share Analysis, by Country, 2016 and 2024

10.5 Asia Pacific Dental Consumables Market Forecast, by Country

10.6 Asia Pacific Market Attractiveness Analysis, by Product Type

## **Section-11 Latin America Dental Consumables Market Analysis**

11.1 Latin America Dental Consumables Market Overview

11.2 Latin America Dental Consumables Market Value Share Analysis, by Product Type

- 11.3 Latin America Dental Consumables Market Forecast, by Product Type
- 11.4 Latin America Dental Consumables Market Value Share Analysis, by Country, 2016 and 2024
- 11.5 Latin America Dental Consumables Market Forecast, by Country
- 11.6 Latin America Market Attractiveness Analysis, by Product Type

## **Section-12 Middle East & Africa Dental Consumables Market Analysis**

- 12.1 Middle East & Africa Dental Consumables Market Overview
- 12.2 Middle East & Africa Dental Consumables Market Value Share Analysis, by Product Type
- 12.3 Middle East & Africa Dental Consumables Market Forecast, by Product Type
- 12.4 Middle East & Africa Dental Consumables Market Value Share Analysis, by Country, 2016 and 2024
- 12.5 Middle East & Africa Dental Consumables Market Forecast, by Country
- 12.6 Middle East & Africa Market Attractiveness Analysis, by Product Type

## **Section-13 Competition Landscape**

- 13.1 Global Dental Consumables Market Share Analysis, by Company (2015)
- 13.2 Competition Matrix
- 13.3 Company profiles
  - 13.3.1 Danaher Corporation
    - 13.3.1.1 Company Overview
    - 13.3.1.2 Business Overview
    - 13.3.1.3 Financial Overview
    - 13.3.1.4 SWOT Analysis
    - 13.3.1.5 Strategic Overview
  - 13.3.2 DENTSPLY Sirona
    - 13.3.2.1 Company Overview
    - 13.3.2.2 Business Overview
    - 13.3.2.3 Financial Overview
    - 13.3.2.4 SWOT Analysis
    - 13.3.2.5 Strategic Overview
  - 13.3.3 Institut Straumann AG
    - 13.3.3.1 Company Overview
    - 13.3.3.2 Business Overview
    - 13.3.3.3 Financial Overview
    - 13.3.3.4 SWOT Analysis

- 13.3.3.5 Strategic Overview
- 13.3.4 Zimmer Biomet Holdings
  - 13.3.4.1 Company Overview
  - 13.3.4.2 Business Overview
  - 13.3.4.3 Financial Overview
  - 13.3.4.4 SWOT Analysis
  - 13.3.4.5 Strategic Overview
- 13.3.5 3M Health Care
  - 13.3.5.1 Company Overview
  - 13.3.5.2 Business Overview
  - 13.3.5.3 Financial Overview
  - 13.3.5.4 SWOT Analysis
  - 13.3.5.5 Strategic Overview
- 13.3.6 AVINENT Implant System, S.L.
  - 13.3.6.1 Company Overview
  - 13.3.6.2 Business Overview
  - 13.3.6.3 Financial Overview
  - 13.3.6.4 SWOT Analysis
  - 13.3.6.5 Strategic Overview
- 13.3.7 Patterson Companies, Inc.
  - 13.3.7.1 Company Overview
  - 13.3.7.2 Business Overview
  - 13.3.7.3 Financial Overview
  - 13.3.7.4 SWOT Analysis
  - 13.3.7.5 Strategic Overview
- 13.3.8 Ivoclar Vivadent AG
  - 13.3.8.1 Company Overview
  - 13.3.8.2 Business Overview
  - 13.3.8.3 Financial Overview
  - 13.3.8.4 SWOT Analysis
  - 13.3.8.5 Strategic Overview

Table 1: Global Dental Consumables Market Size (US\$ Mn) Forecast, by Product Type, 2014–2024

Table 2: Global Dental Consumables Market Size (US\$ Mn) Forecast, by Region, 2014–2024

Table 3: North America Dental Consumables Market Size (US\$ Mn) Forecast, by Product Type, 2014–2024

Table 4: North America Dental Consumables Market Size (US\$ Mn) Forecast, by Country, 2014–2024

Table 5: Europe Dental Consumables Market Size (US\$ Mn) Forecast, by Product type, 2014–2024

Table 6: Europe Dental Consumables Market Size (US\$ Mn) Forecast, by Country, 2014–2024

Table 7: Asia Pacific Dental Consumables Market Size (US\$ Mn) Forecast, by Product Type, 2014–2024

Table 8: Asia Pacific Dental Consumables Market Size (US\$ Mn) Forecast, by Country, 2014–2024

Table 9: Latin America Dental Consumables Market Size (US\$ Mn) Forecast, by Product Type, 2014–2024

Table 10: Latin America Dental Consumables Market Size (US\$ Mn) Forecast, by Country, 2014–2024

Table 11: Middle East & Africa Dental Consumables Market Size (US\$ Mn) Forecast, by Product Type, 2014–2024

Table 12: Middle East & Africa Dental Consumables Market Size (US\$ Mn) Forecast, by Country, 2014–2024

Figure 1: Global Dental Consumables Market Size (US\$ Mn) Forecast, 2014–2024

Figure 2: Global Dental Consumables Market Value Share Analysis, by Product Type, 2016 and 2024

Figure 3: Dental Consumables Market Attractiveness Analysis, by Product Type

Figure 4: Global Dental Consumables Market Value Share Analysis, by Region, 2016 and 2024

Figure 5: Dental Consumables Market Attractiveness Analysis, by Region

Figure 6: North America Dental Consumables Market Size (US\$ Mn) Forecast, 2016–2024

Figure 7: North America Dental Consumables Market Size and Volume Y-o-Y Growth Projections, 2015–2024

Figure 8: North America Dental Consumables Market Attractiveness Analysis, by Country

Figure 9: North America Dental Consumables Market Value Share Analysis, by Product Type, 2016 and 2024

Figure 10: North America Market Value Share Analysis, by Country, 2016 and 2024

Figure 11: North America Market Attractiveness Analysis, by Product Type

Figure 12: Europe Dental Consumables Market Size (US\$ Mn) Forecast, 2016–2024

Figure 13: Europe Dental Consumables Market Size and Volume Y-o-Y Growth Projections, 2015–2024

Figure 14: Europe Dental Consumables Market Attractiveness Analysis, by Country

Figure 15: Europe Dental Consumables Market Value Share Analysis, by Product Type, 2016 and 2024

Figure 16: Europe Dental Consumables Market Value Share Analysis, by Country, 2016 and 2024

Figure 17: Europe Market Attractiveness Analysis, by Product Type

Figure 18: Asia Pacific Dental Consumables Market Size (US\$ Mn) Forecast, 2014–2024

Figure 19: Asia Pacific Dental Consumables Market Size and Volume, Y-o-Y Growth Projections, 2015–2024

Figure 20: Asia Pacific Dental Consumables Market Attractiveness Analysis, by Country

Figure 21: Asia Pacific Dental Consumables Market Value Share Analysis, by Product Type, 2016 and 2024

Figure 22: Asia Pacific Dental Consumables Market Value Share Analysis, by Country, 2016 and 2024



Figure 23: Asia Pacific Market Attractiveness Analysis, by Product Type

Figure 24: Latin America Dental Consumables Market Size (US\$ Mn) Forecast, 2014–2024

Figure 25: Latin America Dental Consumables Market Y-o-Y Growth Projections (%), 2015–2024

Figure 26: Latin America Dental Consumables Market Attractiveness Analysis, by Country

Figure 27: Latin America Dental Consumables Market Value Share Analysis, by Product Type, 2016 & 2024

Figure 28: Latin America Dental Consumables Market Value Share Analysis, by Country, 2016 & 2024

Figure 29: Latin America Market Attractiveness Analysis, by Product Type

Figure 30: Middle East & Africa Dental Consumables Market Size (US\$ Mn) Forecast, 2014–2024

Figure 31: Middle East & Africa Dental Consumables Market Y-o-Y Growth Projections (%), 2015–2024

Figure 32: Middle East & Africa Dental Consumables Market Attractiveness Analysis, by Country

Figure 33: Middle East & Africa Dental Consumables Market Value Share Analysis, by Product Type, 2016 & 2024

Figure 34: Middle East & Africa Dental Consumables Market Value Share Analysis, by Country, 2016 & 2024

Figure 35: Middle East & Africa Market Attractiveness Analysis, by Product Type

Figure 36: Global Dental Consumables Market Share Analysis, by Company (2015)

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