



Powder Metallurgy Market (Ferrous, Non-ferrous and Others) for Automotive, Electrical and Electronics, Industrial and Other Applications - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2014 - 2020

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Report Description

Demand for powder metallurgy is primarily led by growth in the automotive industry and cost effectiveness of the technology across the globe. Asia Pacific dominates the global market for powder metallurgy. This report by Transparency Market Research analyzes, estimates and forecasts the demand for powder metallurgy on a global and regional level for a six-year period from 2014 to 2020 in terms of volume and revenue. The study also provides information on restraints, drivers and opportunities along with their impact on the overall market during the forecast period. The report segments the market based on application and region and offers estimates and forecast of the powder metallurgy market for each segment.

The study analyzes the product value chain, beginning with feedstock up to end-use. Additionally, it evaluates the market based on Porter's five forces model, which analyzes the degree of competition in the market by considering factors such as bargaining power of buyers and suppliers, and threat from substitute products and new entrants. The report includes a detailed competitive landscape of the powder metallurgy market. It comprises market share analysis of companies and profiles of key market participants.

Inflation is not a part of pricing in the report. Prices of powder metallurgy vary across each region. Considering that different end-users use different types of products, pricing for each application varies according to regions while estimating and forecasting market revenue on the global basis. The regional average price has been considered while breaking down the market by end-application in each region. The market size of the global powder metallurgy market has been presented in terms of both volume as well as revenue. Market volume is provided in kilo tons, while market revenue is in USD million. Both domestic and institutional sales of powder metallurgy have been considered. Market numbers are provided based on product types and applications in the context of the global as well as regional market. Market size and forecast for each major application is also

provided in the context of the global as well as regional market. Numbers provided in the report are derived based on demand for powder metallurgy from various end-user industries across different regions. The industrial application segment consists of heavy machinery and aerospace applications. All the prices have been considered as FOB prices. Market revenue has been calculated based on sales and consumption trends. All USD exchange rates are as of 2013. Inflation is not a part of pricing; price has been kept constant throughout the forecast period for calculating the market size.

The report provides a decisive view on the powder metallurgy market by segmenting the market based on product types and applications. Product segments analyzed in this report include ferrous, non-ferrous and others (including metal matrix composites and cemented carbides). Based on applications, the powder metallurgy market is segmented into automotive, electrical and electronics, industrial and others (including, medical and energy). These application segments have been analyzed based on present and future trends, and the market has been estimated from 2014 to 2020.

The powder metallurgy market is segmented based on geography into North America, Europe, Asia Pacific and Rest of the World. In terms of revenue and consumption, the market for powder metallurgy for each application type for each of these regions has been forecast in the report for the period from 2014 to 2020.

Leading manufacturers profiled in the report include GKN PLC, Hitachi Chemical Company Ltd., Höganäs AB, Fine Sinter Company Ltd., Sumitomo Electric Company Ltd. and Sandvik AB. These companies are profiled in detail with features such as company overview, financial overview, business strategies, SWOT analysis and recent developments.

Powder Metallurgy Market - Product Segment Analysis

- Ferrous

- Non-ferrous

Others (Including metal matrix composites and cemented carbides)

- Powder Metallurgy Market - Application Analysis
- Automotive
- Electrical and electronics
- Industrial
- Others (Including medical and energy)

Powder Metallurgy Market - Regional Analysis

- North America
- Europe
- Asia Pacific
- Rest of the World (RoW)

Table Of Content

Notes:

Chapter 1 Preface

1.1 Report description

1.2 Market segmentation

1.3 Research scope

1.3.1 Assumptions

1.4 Research methodology

Chapter 2 Executive Summary

2.1 Global powder metallurgy market, 2013–2020 (Kilo Tons) (USD Million)

2.2 Global powder metallurgy market snapshot, 2013 - 2020

Chapter 3 Powder Metallurgy - Industry Analysis

3.1 Introduction

3.2 Value chain analysis

3.2.1 Value chain analysis of the global powder metallurgy market

3.3 Market drivers

3.3.1 Drivers for Powder Metallurgy market: Impact analysis

3.3.2 Growing automotive sector to boost the market for powder metallurgy

3.3.3.1 Global automobile market (passenger + commercial vehicles), 2011–2019 (Million Units)

3.3.4 Advantages of powder metallurgy over conventional production technologies

3.3.4.1 Powder metallurgy competitive analysis

3.4 Market restraints

3.4.1 Restraints for Powder Metallurgy market: Impact analysis

3.4.2 Limitations on finished part size and weight is likely to hamper market growth

3.5 Opportunities

3.5.1 New applications for powder metallurgy to drive the market in near future

3.6 Porter's Five Forces Analysis for Powder Metallurgy Market

3.6.1 Bargaining power of suppliers

3.6.2 Bargaining power of buyers

3.6.3 Threat of new entrants

3.6.4 Threat from substitutes

3.6.5 Degree of competition

3.7 Powder Metallurgy: Market attractiveness analysis

3.7.1 Powder Metallurgy: Market attractiveness analysis

3.8 Powder Metallurgy market: Company market share analysis

3.8.1 Powder Metallurgy market: Company market share analysis, 2013

Chapter 4 Powder Metallurgy Market - Product Segment Analysis

4.1 Global Powder Metallurgy Market: Product segment overview

4.1.1 Global powder metallurgy market volume share, by product segment, 2013 and 2020

4.2 Ferrous

4.2.1 Global powder metallurgy market for ferrous powders 2013–2020 (Kilo Tons) (USD Million)

4.3 Non-Ferrous

4.3.1 Global powder metallurgy market for non-ferrous powders, 2013–2020 (Kilo Tons) (USD Million)

4.4 Others (Cemented carbides, Metal matrix composites, Nanopowders)

4.4.1 Global powder metallurgy market for other powders, 2013–2020 (Kilo Tons) (USD Million)

Chapter 5 Powder Metallurgy Market - Application Analysis

5.1 Global Powder Metallurgy Market: Application overview

5.1.1 Global powder metallurgy market volume share, by application, 2013 and 2020

5.2 Automotive

5.2.1 Global powder metallurgy market for automotive application, 2013–2020 (Kilo Tons) (USD Million)

5.3 Electrical and Electronics

5.3.1 Global powder metallurgy market for electrical and electronics application, 2013–2020 (Kilo Tons) (USD Million)

5.4 Industrial

5.4.1 Global powder metallurgy market for industrial application, 2013–2020 (Kilo Tons) (USD Million)

5.5 Others (Energy, medical, magnets, filters, industrial, etc.)

5.5.1 Global powder metallurgy market for other end-user applications, 2013–2020 (Kilo Tons) (USD Million)

Chapter 6 Powder Metallurgy Market - Regional Analysis

6.1 Powder Metallurgy Market: Regional overview

6.1.1 Global powder metallurgy market volume share, by region, 2013 and 2020

6.2 North America

6.2.1 North America powder metallurgy market volume, by product segment, 2013 - 2020 (Kilo Tons)

6.2.2 North America powder metallurgy market revenue, by product segment, 2013–2020 (USD Million)

6.2.3 North America powder metallurgy market volume, by application, 2013–2020 (Kilo Tons)

6.2.4 North America powder metallurgy market revenue, by application, 2013–2020 (USD Million)

6.3 Europe

6.3.1 Europe powder metallurgy market volume, by product segment, 2013–2020 (Kilo Tons)

6.3.2 Europe powder metallurgy market revenue, by product segment, 2013 – 2020 (USD Million)

6.3.3 Europe powder metallurgy market volume, by application, 2013–2020 (Kilo Tons)

6.3.4 Europe powder metallurgy market revenue, by application, 2013–2020 (USD Million)

6.4 Asia Pacific

6.4.1 Asia Pacific powder metallurgy market volume, by product segment, 2013–2020 (Kilo Tons)

6.4.2 Asia Pacific powder metallurgy market revenue, by product segment, 2013–2020 (USD Million)

6.4.3 Asia Pacific powder metallurgy market volume, by application, 2013–2020 (Kilo Tons)

6.4.4 Asia Pacific powder metallurgy market revenue, by application, 2013–2020 (USD Million)

6.5 Rest of the World (RoW)

6.5.1 RoW powder metallurgy market volume, by product segment, 2013–2020 (Kilo Tons)

6.5.2 RoW powder metallurgy market revenue, by product segment, 2013–2020 (USD Million)

6.5.3 RoW powder metallurgy market volume, by application, 2013 - 2020 (Kilo Tons)

6.5.4 RoW powder metallurgy market revenue, by application, 2013 - 2020 (USD Million)

Chapter 7 Company Profiles

7.1. GKN plc.

7.1.1 Company profile

7.1.2 Product portfolio

7.1.3 Financial overview

7.1.4 Business strategies

7.1.5 Recent developments

7.2 Allegheny Technologies Incorporated

7.2.1 Company profile

7.2.2 Product portfolio

7.2.3 Financial overview

7.2.4 Business strategies

7.2.5 Recent developments

7.3 Carpenter Technology Corporation

7.3.1 Company profile

7.3.2 Product portfolio

7.3.3 Financial overview

7.3.4 Business strategies

7.3.5 Recent developments

7.4 Federal-Mogul Corporation

7.4.1 Company profile

7.4.2 Product portfolio

7.4.3 Financial overview

7.4.4 Business strategies

7.4.5 Recent developments

7.5 Fine Sinter Co., Ltd.

7.5.1 Company profile

7.5.2 Product portfolio

7.5.3 Financial overview

7.5.4 Business strategies

7.5.5 Recent developments

7.6 H.C. Starck

7.6.1 Company profile

7.6.2 Product portfolio

7.6.3 Financial overview

7.6.4 Business strategies

7.6.5 Recent developments

7.7 Hitachi Chemical Company, Ltd.

7.7.1 Company profile

7.7.2 Product portfolio

7.7.3 Financial overview

7.7.4 Business strategies

7.7.5 Recent developments

7.8 Hoganas AB

7.8.1 Company profile

7.8.2 Product portfolio

7.8.3 Financial overview

7.8.4 Business strategies

7.8.5 Recent developments

7.9 Sandvik AB

7.9.1 Company profile

7.9.2 Product portfolio

7.9.3 Financial overview

7.9.4 Business strategies

7.9.5 Recent developments

7.10 SMC Powder Metallurgy Inc.

7.10.1 Company profile

7.10.2 Product portfolio

7.10.3 Financial overview

7.10.4 Business strategies

7.11 Sumitomo Electric Industries, Ltd.

7.11.1 Company profile

7.11.2 Product portfolio

7.11.3 Financial overview

7.11.4 Business strategies

7.11.5 Recent developments

7.12 voestalpine AG

7.12.1 Company profile

7.12.2 Product portfolio

7.12.3 Financial overview

7.12.4 Business strategies

7.12.5 Recent developments

TABLE 1 Drivers for Powder Metallurgy market: Impact analysis

TABLE 2 Restraints for Powder Metallurgy market: Impact analysis

TABLE 3 North America powder metallurgy market volume, by product segment, 2013 - 2020 (Kilo Tons)

TABLE 4 North America powder metallurgy market revenue, by product segment, 2013–2020 (USD Million)

TABLE 5 North America powder metallurgy market volume, by application, 2013–2020 (Kilo Tons)

TABLE 6 North America powder metallurgy market revenue, by application, 2013–2020 (USD Million)

TABLE 7 Europe powder metallurgy market volume, by product segment, 2013–2020 (Kilo Tons)

TABLE 8 Europe powder metallurgy market revenue, by product segment, 2013–2020 (USD Million)

TABLE 9 Europe powder metallurgy market volume, by application, 2013–2020 (Kilo Tons)

TABLE 10 Europe powder metallurgy market revenue, by application, 2013–2020 (USD Million)

TABLE 11 Asia Pacific powder metallurgy market volume, by product segment, 2013–2020 (Kilo Tons)

TABLE 12 Asia Pacific powder metallurgy market revenue, by product segment, 2013–2020 (USD Million)

TABLE 13 Asia Pacific powder metallurgy market volume, by application, 2013–2020 (Kilo Tons)

TABLE 14 Asia Pacific powder metallurgy market revenue, by application, 2013–2020 (USD Million)

TABLE 15 RoW powder metallurgy market volume, by product segment, 2013–2020 (Kilo Tons)

TABLE 16 RoW powder metallurgy market revenue, by product segment, 2013–2020 (USD Million)

TABLE 17 RoW powder metallurgy market volume, by application, 2013 - 2020 (Kilo Tons)

TABLE 18 RoW powder metallurgy market revenue, by application, 2013 - 2020 (USD Million)

FIG. 1 Global powder metallurgy market segmentation

FIG. 2 Global powder metallurgy market, 2013–2020 (Kilo Tons) (USD Million)

FIG. 3 Value chain analysis of the global powder metallurgy market

FIG. 5 Global automotive market (passenger + commercial vehicles), 2011–2019 (Million Units)

FIG. 6 Powder metallurgy competitive analysis

FIG. 7 Porter's five forces analysis for powder metallurgy market

FIG. 8 Powder Metallurgy: Market attractiveness analysis

FIG. 9 Powder Metallurgy market: Company market share analysis, 2013

FIG. 10 Global powder metallurgy market volume share, by product, 2013 and 2020

FIG. 11 Global powder metallurgy market for ferrous powders, 2013–2020 (Kilo Tons) (USD Million)

FIG. 12 Global powder metallurgy market for non-ferrous powders, 2013–2020 (Kilo Tons) (USD Million)

FIG. 13 Global powder metallurgy market for other powders, 2013–2020 (Kilo Tons) (USD Million)

FIG. 14 Global powder metallurgy market volume share, by application, 2013 and 2020

FIG. 15 Global powder metallurgy market for automotive application, 2013–2020 (Kilo Tons) (USD Million)

FIG. 16 Global powder metallurgy market for electrical and electronics application, 2013–2020 (Kilo Tons) (USD Million)

FIG. 17 Global powder metallurgy market for industrial application, 2013–2020 (Kilo Tons) (USD Million)

FIG. 18 Global powder metallurgy market for other end-user applications, 2013–2020 (Kilo Tons) (USD Million)

FIG. 19 Global powder metallurgy market volume share, by region, 2013 and 2020

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