



Global Textile Machinery Market 2016-2020

#494433

\$2500

70 pages

In Stock

Report Description

Outlook of the global textile machinery market

Technavios market research analyst predicts the global textile machinery market to grow at an impressive CAGR of nearly 11% by 2020. The rising demand for non-woven fabrics is the primary growth driver for this market. Non-woven fabrics are a web structure of the individual fibers that are neither woven nor knitted. High-speed and low-cost processes are employed to manufacture these fabrics. The manufacturing process includes web formation, web bonding, and finishing, thereby requiring textile machinery in each step.

The high demand for textiles from automotive and construction sectors is expected to aid the market growth during the forecast period. These technical textiles come with features such as increased conductivity, filtration, flexibility, lightweight, reinforcement, resistance, and strength. The production of these textiles requires precision, compelling OEMs to design machines that are efficient in terms of precision operation and ensure low wastage of textile.

Product-based segmentation of the textile machinery market

Spinning

Texturing

Weaving

Knitting

Finishing

Technavio market research analysts have estimated the spinning machinery segment to be the largest market segment during the forecast period. Much of this segments growth can be attributed to the expansion of spinning machinery capacities in countries like India and China. Since these companies experience a high demand for cotton exports, the expansion of spinning machinery capacities will help these countries to maintain and meet a sustainable demand for spinning machinery during the forecast period.

Geographical segmentation of the textile machinery market

Asia

Europe

ROW

In this market study, analysts have estimated the Asian region to account for a market share of more than 90% of the total market share by 2020. The prospects for growth in this market are impelled by the domestic demand and exports to countries like the US and Europe. Also, the rise in manufacturing activities and infrastructure development will lead to the substantial growth of this market segment during the predicted period.

Competitive landscape and key vendors

The global textile machinery is a competitive market and is primarily dominated by international players. In this market, the manufacturers are focusing on R&D activities to bring out innovative and efficient machinery, which would help reduce the overall operational cost. Furthermore, established players such as Trutzschler are setting up manufacturing centers in Asian countries due to the rising demand for textiles and the availability of low-cost labor in this region.

Leading vendors in the market are -

Itama

LMW

Murata

Trutzschler

Other prominent vendors in the market include Batliboi, Kirloskar Toyoda Textile Machinery, Benninger, Intertrad Group, Lonati, Mayer & Cie, Rieter, Santoni, Savio Macchine Tessili, and Navis Global.

Key questions answered in the report include

What will the market size and the growth rate be in 2020?

What are the key factors driving the global textile machinery market?

What are the key market trends impacting the growth of the textile machinery market?

What are the challenges to market growth?

Who are the key vendors in this market space?

What are the market opportunities and threats faced by the vendors in the global textile machinery market?

Trending factors influencing the market shares of Asia, Europe, and the ROW.

What are the key outcomes of the five forces analysis of the textile machinery market?

Technavio also offers customization on reports based on specific client requirement.

Related reports:

Global Smart Textiles Market for Military 2015-2019

Technical Textiles Market in the EU 2015-2019

Global Technical Textiles Market 2015-2019

Smart Textiles Market in the US 2015-2019

Global Smart Textiles Market 2015-2019

Medical Textiles Market: Global Trends, Demand, and Forecast 2015-2019

Global Smart Fabrics and Interactive Textiles Market 2015-2019

Table Of Content

Notes:

PART 01:Executive summary

Highlights

PART 02:Scope of the report

Market overview

Top-vendor offerings

PART 03:Market research methodology

Research methodology

Economic indicators

PART 04:Introduction

Key market highlights

PART 05:Market landscape

Market overview

Market size and forecast

Five forces analysis

PART 06:Market segmentation by product

Market overview

Global spinning machinery market

Market size and forecast

Global texturing machinery market

Market size and forecast

Global weaving machinery market

Market size and forecast

Global knitting machinery market

Market size and forecast

Global finishing machinery market

Market size and forecast

PART 07:Geographical segmentation

Market segmentation by geography

Textile machinery market in Asia

Market size and forecast

Textile machinery market in Europe

Market size and forecast

Textile machinery market in ROW

Market size and forecast

PART 08:Key leading countries

Germany

China

Japan

Italy

PART 09:Market drivers

Increased textile machinery imports in Bangladesh

Rising demand for non-woven fabrics

Growing domestic demand from APAC countries

High demand from automotive and construction sectors

PART 10:Impact of drivers

PART 11:Market challenges

Operational issues faced by OEMs

Inconsistent power supply

Lack of skilled labor

Inability of manufacturers to meet consumer preferences

Growing demand for second-hand machinery

PART 12:Impact of drivers and challenges

PART 13:Market trends

Automation in textile machinery

Fiber manufacturing

Yarn manufacturing

Automation in weaving

Automation in dyeing

Growing popularity of spinning machinery in India

Overseas demand for Spanish machinery

PART 14:Vendor landscape

Competitive landscape

Other prominent vendors

PART 15:Key vendor analysis

Itama

Business overview

Itama in global textile machinery market

Key news

LMW

Business overview

LMW in global textile machinery market

Key news

Murata

Business overview

Murata in global textile machinery market

Truetzschler

Business overview

Truetzschler in global textile machinery market

Key news

PART 16:Appendix

List of abbreviation

PART 17:Explore Technavio

- Exhibit 01:Global textile machinery market overview
- Exhibit 02:Global textile machinery market 2015-2020 (millions of units)
- Exhibit 03:Major textile machinery exporting countries in 2014 (\$ millions)
- Exhibit 04:Major textile machinery importing countries in 2014 (\$ millions)
- Exhibit 05:Global textile machinery market by product 2015-2020
- Exhibit 06:Global spinning machinery market 2015-2020 (millions of units)
- Exhibit 07:Installed capacity of ring spindles by geography (millions of spindles)
- Exhibit 08:Global cotton prices for FY2012 and FY2013 (cents per lb.)
- Exhibit 09:Global cotton price 2014 (cents per lb.)
- Exhibit 10:Global texturing machinery market 2015-2020 (millions of units)
- Exhibit 11:Global weaving machinery market 2015-2020 (units)
- Exhibit 12:Global knitting machinery market 2015-2020 (millions of units)
- Exhibit 13:Global finishing machinery market 2015-2020 (thousands of units)
- Exhibit 14:Market segmentation by geography
- Exhibit 15:Textile machinery market in Asia 2015-2020 (millions of units)
- Exhibit 16:India exports value for spinning and weaving machineries (\$ millions)
- Exhibit 17:Textile machinery market in Europe 2015-2020 (millions of units)
- Exhibit 18:Germany export value of textile machinery product types 2010-2014 (\$ millions)
- Exhibit 19:Export markets of Germany by countries 2014 (\$ millions)
- Exhibit 20:French exports by sector 2014
- Exhibit 21:Textile machinery market in ROW 2015-2020 (millions of units)
- Exhibit 22:US cotton yield (\$ per planted acre)
- Exhibit 23:US ring spinning labor cost and cost of power (\$ per kg of yarn)
- Exhibit 24:Percentage of spinning units less than 10 years old
- Exhibit 25:German exports by region 2014
- Exhibit 26:Exports in Germany by textile machinery type 2014
- Exhibit 27:Long-term exporters of German textile machinery (based on 2014 ranking) (\$ billions)
- Exhibit 28:Export value of spinning, weaving, and knitting and other textile machinery in China (\$ millions)
- Exhibit 29:Import value of spinning and weaving machinery in China (\$ millions)
- Exhibit 30:Breakdown of Italian textile exports by segments 2014
- Exhibit 31:Top export countries for Italian textile machinery (\$ millions)
- Exhibit 32:Italian textile machinery exports by region

Exhibit 33:Global consumption of non-woven fabrics 2015 (percentage of kilo tons of non-woven fabrics)

Exhibit 34:Global consumption of non-woven fabric 2020 (percentage of kilo tons of non-woven fabrics)

Exhibit 35:Domestic demand for textile in India and China 2015-2020 (\$ billions)

Exhibit 36:Global technical textile market (\$ billions)

Exhibit 37:Global sales of passenger vehicles (millions of units)

Exhibit 38:Privately owned housing units in the US (thousands)

Exhibit 39:Residential construction industry in China 2015-2020 (\$ billions)

Exhibit 40:Housing unit sales in top seven cities in India (thousands)

Exhibit 41:Impact of drivers

Exhibit 42:Impact of drivers and challenges

Buy This Report

Single License : **\$ 2500**

Request sample of this
report

Check discount this
report

BUY NOW



REQUEST SAMPLE



CHECK DISCOUNT



Go For Report

<https://www.marketresearchreports.biz/reports/494433/global-textile-machinery-market-research-reports>

Office: United States

State Tower, 90 State Street, Suite 700, Albany,
NY 12207, United States

Toll Free: 866-997-4948 (USA-Canada)

Tel: +1-518-621-2074

E: sales@marketresearchreports.biz